



**OFFICE OF LEGAL
SERVICES INNOVATION**
An Office of the Utah Supreme
Court

**Addendum Three:
Controlling and Financing
Parties**

☐ **I agree to the following duties if my entity receives authorization:**

- Must act in good faith to further a client's best interests.
- Must not allow economic or other conflicts of interests to adversely affect the legal services rendered to a client.
- Must ensure that legal services are delivered with reasonable diligence and promptness.
- Must not reveal confidential information pertaining to the representation of a client without the client's consent or as allowed or required by law.
- Must not engage in or allow any activity that misleads or attempts to mislead a client, a court, or others.
- Must not take any action or engage in activity that interferes with the professional independence of lawyers or others authorized to provide legal services.
- Must develop systems and processes within the entity applicant to ensure that each of the above duties are met and satisfied.
- Must complete an approved one-hour ethics training that explains the above obligations.

Name: _____

Date: _____

Signature: _____